JIANGXI BANK CO., LTD.*
江西銀行股份有限公司*

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1916)

NOTICE OF THE 2018 AGM

NOTICE IS HEREBY GIVEN that the 2018 Annual General Meeting (the "AGM") of Bank of Jiangxi Bank Co., Ltd.* (the "Bank") will be held at 9:30 a.m. on May 31, 2019 (Friday) at Meeting Room, 3/F, Jiangxi Bank Tower, No. 699 Financial Street, Honggutan New District, Nanchang, Jiangxi Province, the PRC, to consider, and if thought fit, pass the following resolutions:

ORDINARY RESOLUTIONS

1. to consider and approve the election and appointment of directors of the second session of the Board of Directors:

    (a) to consider and approve the appointment of Mr. CHEN Xiaoming as an executive Director;

    (b) to consider and approve the appointment of Mr. LUO Yan as an executive Director;

    (c) to consider and approve the appointment of Mr. XU Jihong as an executive Director;

    (d) to consider and approve the appointment of Mr. QUE Yong as a non-executive Director;

    (e) to consider and approve the appointment of Mr. LI Zhanrong as a non-executive Director;

    (f) to consider and approve the appointment of Mr. LIU Sanglin as a non-executive Director;

    (g) to consider and approve the appointment of Ms. ZHUO Liping as a non-executive Director;

    (h) to consider and approve the appointment of Mr. DENG Jianxin as a non-executive Director;

(i) to consider and approve the appointment of Mr. HUANG Zhenping as a non-executive Director;

(j) to consider and approve the appointment of Ms. ZHANG Rui as an independent non-executive Director;

(k) to consider and approve the appointment of Mr. WONG Hin Wing as an independent non-executive Director;

(l) to consider and approve the appointment of Mr. OU Minggang as an independent non-executive Director;

(m) to consider and approve the appointment of Ms. ZHANG Wangxia as an independent non-executive Director;

(n) to consider and approve the appointment of Mr. YAN Hongbo as an independent non-executive Director;

(o) to consider and approve the appointment of Ms. WANG Yun as an independent non-executive Director;

2. to consider and approve the election and appointment of supervisors of the second session of the Board of Supervisors:

(a) to consider and approve the appointment of Mr. SHI Zhongliang as an external Supervisor;

(b) to consider and approve the appointment of Ms. LI Danlin as an external Supervisor;

(c) to consider and approve the appointment of Mr. SHI Jing as an external Supervisor;

(d) to consider and approve the appointment of Ms. CHEN Jun as a shareholder representative Supervisors;

(e) to consider and approve the appointment of Mr. YU Han as a shareholder representative Supervisors;

(f) to consider and approve the appointment of Mr. ZHOU Minhui as a shareholder representative Supervisors;

3. to consider and approve the 2018 annual financial statements and 2019 financial budget;

4. to consider and approve the 2018 profit distribution plan;

5. to consider and approve the 2019 investment plan;

6. to consider and approve the 2018 Board of Directors' report;

7. to consider and approve the 2018 Board of Supervisors' report;

8. to consider and approve the retroactive appointment of auditor for 2018;

9. to consider and approve the appointment of auditor for 2019;

10. to consider and approve the amendments to the Working Rules for External Supervisors of Jiangxi Bank;

11. to consider and approve the amendments to the Measures for Equity Management of Jiangxi Bank.

SPECIAL RESOLUTIONS

12. to consider and approve the amendments to the Articles of Association;

13. to consider and approve the issuance of green financial bonds;

14. to consider and approve the issuance of undated capital bonds;

15. to consider and approve the withdrawal of the issuance of financial bonds.

REPORTABLE MATTERS

16. Report on significant related party transactions in 2018.

By Order of the Board
Jiangxi Bank Co., Ltd.*
CHEN Xiaoming
Chairman

Hong Kong, April 15, 2019

As at the date of this notice, the board of directors of the Bank comprises Mr. CHEN Xiaoming, Mr. LUO Yan and Mr. XU Jihong as executive Directors, Mr. QUE Yong, Mr. LI Zhanrong, Mr. LIU Sanglin, Mr. DENG Jianxin, Ms. CHEN Yu, Mr. ZENG Zhibin and Mr. TANG Xianqing as non-executive Directors, Ms. ZHANG Rui, Mr. GUO Tianyong, Ms. ZHANG Wangxia, Mr. WONG Hin Wing and Ms. WANG Yun as independent non-executive Directors.

* *Jiangxi Bank Co., Ltd. is not an authorized institution within the meaning of Chapter 155 of the Laws of Hong Kong (the Banking Ordinance), not subject to the supervision of the Hong Kong Monetary Authority, and not authorized to carry on banking and/or deposit-taking business in Hong Kong.*

Notes:

1. Pursuant to the Listing Rules, all resolutions proposed at the meeting will be voted by poll (except for the resolutions concerning relevant procedures or administrative matters which the chairman decides to permit the vote by a show of hands). The voting results will be published on both the websites of Hong Kong Stock Exchange (www.hkexnews.hk) and the Bank (www.jx-bank.com) in accordance with the Listing Rules.

2. **CLOSURE OF THE REGISTER OF MEMBERS AND THE ELIGIBILITY FOR ATTENDING AND VOTING AT THE AGM**

   In order to determine the list of Shareholders who are entitled to attend and vote at the AGM, the Bank's register of members will be closed from May 1, 2019 (Wednesday) to May 31, 2019 (Friday), both days inclusive, during which period no transfer of the shares of the Bank will be effected. The Shareholders included in the Bank's register of Shareholders on May 31, 2019 (Friday) shall be entitled to attend and vote at the AGM. In order to be eligible for attending and voting at the AGM, all transfer documents together with relevant share certificates and other appropriate documents shall be sent for registration to the Board office of the Bank at Jiangxi Bank Tower, No. 699 Financial Street, Honggutan New District, Nanchang, Jiangxi Province, the PRC (for holders of Domestic Shares) or to the H Share Registrar, namely, Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong (for holders of H shares) before 4:30 p.m. on April 30, 2019 (Tuesday).

3. **REPLY SLIP**

   The Shareholders who intend to attend and vote at the AGM (in person or by proxy) shall complete the reply slip, and return it by hand, by email or by fax on or before May 10, 2019 (Friday) to the H Share Registrar, namely, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong (for holders of H Shares), or to the Board office of the Bank at Jiangxi Bank Tower, No. 699 Financial Street, Honggutan New District, Nanchang, Jiangxi Province, the PRC (for holders of Domestic Shares), so that the Bank can receive such reply slip 20 days before the AGM is convened. Completion and return of the reply slip will not preclude you from attending or voting at the AGM.

   However, in the event that the number of Shares with voting rights represented by those Shareholders intending to attend the AGM fails to reach more than a half of the total number of Shares with rights to vote of the Bank, the AGM may be postponed.

4. **PROXY**

   Any Shareholder entitled to attend and vote at the AGM is entitled to appoint one or more persons (if the Shareholder holds two or more issued Shares of the Bank with a nominal value of RMB1.00 each), whether such person is a Shareholder of the Bank or not, as his/her/its proxy or proxies to attend and vote on his/her/its behalf at the AGM.

   The proxy concerned must be appointed with a power of attorney. The power of attorney concerned must be signed by the principal or the representative duly authorized in writing by the principal. If the principal is a legal person, the power of attorney shall be affixed with the seal of the legal person or signed by its Director or a representative duly authorized in writing. If the power of attorney of the proxy is signed by the authorized person of the principal under a power of attorney or other authorization documents given by the appointer, such power of attorney or other authorization documents shall be notarized, and served at the same time as the power of attorney. The power of attorney of the Shareholders' proxy shall be served to the H Share Registrar, namely, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong (for holders of H Shares), or to the Board office of the Bank at Jiangxi Bank Tower, No. 699 Financial Street, Honggutan New District, Nanchang, Jiangxi Province, the PRC (for holders of Domestic Shares) not less than 24 hours before the scheduled time for holding of the AGM (i.e. by 9:30 a.m. on May 30, 2019 (Thursday)) or any adjournment thereof (as the case may be).

   After the completion and return of the power of attorney, you can attend and vote in person at the AGM or any adjournment thereof should you so wish. In this case, the power of attorney will be deemed to have been revoked.

In case of registered joint holders of any shares, one of the registered joint holders can vote on such shares in person or by proxy as if he/she is the only holder entitled to vote. If more than one registered joint holders attend the AGM in person or by proxy, only the vote of the person whose name appears first in the register of members relating to the shares (in person or by proxy) will be accepted as the only vote of the joint holders.

5. MISCELLANEOUS

(i) The Shareholders or their proxies shall present their identity documents when attending the AGM (or any adjournment thereof). If the legal representative of corporate Shareholders or any other persons officially authorized by the corporate Shareholders is present at the AGM (or any adjournment thereof), such legal representative or other persons shall present their identity documents and the certifying documents for appointment as a legal representative or valid authorization documents (as the case may be).

(ii) The AGM is expected to last for no more than half a day. Shareholders and representatives attending the meeting shall be responsible for their own traveling and accommodation expenses.

(iii) Address of Computershare Hong Kong Investor Services Limited:

Shops 1712-1716, 17th Floor
Hopewell Centre, 183 Queen's Road East
Wanchai
Hong Kong

Tel: (852) 2862 8555
Fax: (852) 2865 0990

Address of the Board office of the Bank:

Jiangxi Bank Tower
No. 699 Financial Street, Honggutan New District
Nanchang
Jiangxi Province
the PRC

Tel: (86) 791 86791008/(86) 791 86791009
Fax: (86) 791 86771100

6. The details about the aforesaid resolutions proposed for the consideration and approval of the AGM are set out in the circular of the AGM to be despatched by the Bank in due course. Unless otherwise indicated, the capitalized terms used in this notice shall have the same meaning as those defined in the circular of the AGM to be despatched by the Bank. Shareholders should also read the Bank's 2018 annual report announced on April 12, 2019, where the Bank's 2018 Board of Directors' report, 2018 Board of Supervisors' report, audited 2018 financial statements and the 2018 profit distribution plan are set out.