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JIANGXI BANK CO., LTD.*

江西銀行股份有限公司*

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1916)

**POLL RESULTS OF 2019 ANNUAL GENERAL MEETING,
2020 FIRST CLASS MEETING OF DOMESTIC SHAREHOLDERS AND
2020 FIRST CLASS MEETING OF H SHAREHOLDERS
APPOINTMENT OF A SHAREHOLDER REPRESENTATIVE SUPERVISOR
OF THE SECOND SESSION OF THE BOARD OF SUPERVISORS
AMENDMENTS TO THE ARTICLES OF ASSOCIATION
AND
PAYMENT OF THE FINAL DIVIDEND**

Reference is made to the circular dated April 14, 2020 (the “**Circular**”) of Jiangxi Bank Co., Ltd.* (the “**Bank**”). Except as the context otherwise requires, capitalised terms used herein shall have the same meanings as ascribed to them in the Circular.

The 2019 Annual General Meeting (the “**AGM**”), the 2020 First Class Meeting of Domestic Shareholders (the “**Class Meeting of Domestic Shareholders**”) and the 2020 First Class Meeting of H Shareholders (the “**Class Meeting of H Shareholders**”) of the Bank were successively held at Meeting Room, 3/F, Jiangxi Bank Tower, No. 699 Financial Street, Honggutan New District, Nanchang, Jiangxi Province, the PRC at 9:30 a.m. on May 29, 2020 (Friday).

The convening and holding of the AGM, the Class Meeting of Domestic Shareholders and the Class Meeting of H Shareholders were in compliance with the requirements of relevant applicable laws and the Articles of Association. The AGM, the Class Meeting of Domestic Shareholders and the Class Meeting of H Shareholder were chaired by Mr. Luo Yan, the vice chairman of the Bank.

The Bank's H Share Registrar, Computershare Hong Kong Investor Services Limited, acted as the scrutineer for the vote-taking at the AGM, the Class Meeting of Domestic Shareholders and the Class Meeting of H Shareholders. Zhong Lun Law Firm, the Bank's PRC legal advisor, one supervisor of the Bank and two representatives from the Shareholders were also appointed as the scrutineers for the vote-taking and vote-tabulation at the AGM, the Class Meeting of Domestic Shareholders and the Class Meeting of H Shareholders.

I. POLL RESULTS OF THE AGM

As at the date of the AGM, the total number of issued Shares of the Bank was 6,024,276,901 Shares, of which 4,678,776,901 were Domestic Shares and 1,345,500,000 were H Shares, which was the total number of Shares entitling the holders to attend the AGM. Insofar as the Bank is aware, certain Shareholders have pledged 50% or more of its/his/her equity interests in the Bank, the voting rights of such Shareholders at the AGM shall therefore be subject to restrictions pursuant to the Articles of Association, resulting in a total of 589,854,258 Shares subject to restrictions. Accordingly, the total number of Shares entitled the holders to vote on the resolutions proposed at the AGM was 5,434,422,643, comprising 4,088,922,643 Domestic Shares and 1,345,500,000 H Shares.

All the resolutions proposed at the AGM were passed by poll. Shareholders holding an aggregate of 5,434,422,643 Shares (representing approximately 90.21% of the total number of issued Shares of the Bank as at the date of the AGM), among which 4,134,118,362 Shares are Shares with voting rights (representing approximately 76.07% of the total number of Shares carrying voting rights of the Bank as at the date of the AGM), attended the AGM either in person or by proxy.

There were no Shares requiring the holder to abstain from voting in favour of the resolutions at the AGM under the Listing Rules (including Rule 13.40 of the Listing Rules).

None of the Shareholders stated their intention in the Circular to vote against any of the resolutions at the AGM.

The poll results of the resolutions proposed at the AGM are as follows:

Resolutions		Number of Votes Cast and Percentage of Total Number of Votes Cast		
		For	Against	Abstain
As Ordinary Resolutions				
1.	to consider and approve the 2019 annual financial statements report of the Group;	4,072,858,983 (98.518200%)	50,000,000 (1.209447%)	11,259,379 (0.272353%)
2.	to consider and approve the 2020 financial budget report of the Group;	4,072,858,983 (98.518200%)	50,000,000 (1.209447%)	11,259,379 (0.272353%)
3.	to consider and approve the 2019 profit distribution plan;	4,072,858,983 (98.518200%)	50,000,000 (1.209447%)	11,259,379 (0.272353%)
4.	to consider and approve the equity investment and capital expenditure plan for the year 2020;	4,072,858,983 (98.518200%)	50,000,000 (1.209447%)	11,259,379 (0.272353%)
5.	to consider and approve the 2019 board of directors' report;	4,072,858,983 (98.518200%)	0 (0.000000%)	61,259,379 (1.481800%)
6.	to consider and approve the 2019 board of supervisors' report;	4,072,858,983 (98.518200%)	0 (0.000000%)	61,259,379 (1.481800%)
7.	to consider and approve the appointment of auditor for 2020;	4,072,858,983 (98.518200%)	50,000,000 (1.209447%)	11,259,379 (0.272353%)

Resolutions		Number of Votes Cast and Percentage of Total Number of Votes Cast		
		For	Against	Abstain
8.	to consider and approve the Management System for the Remuneration of Directors and Supervisors of Jiangxi Bank Co., Ltd.;	4,122,858,983 (99.727647%)	0 (0.000000%)	11,259,379 (0.272353%)
9.	to consider and approve the Remuneration Package for Independent Directors of Jiangxi Bank Co., Ltd.;	4,122,858,983 (99.727647%)	0 (0.000000%)	11,259,379 (0.272353%)
10.	to consider and approve the Remuneration Package for External Supervisors of Jiangxi Bank Co., Ltd.;	4,122,858,983 (99.727647%)	0 (0.000000%)	11,259,379 (0.272353%)
11.	to consider and approve the election of Mr. Liu Wei as a shareholder representative supervisor of the second session of the board of supervisors;	4,122,858,983 (99.727647%)	0 (0.000000%)	11,259,379 (0.272353%)
12.	to consider and approve the amendments to the Rules of Procedure of the Board of Directors of Jiangxi Bank Co., Ltd.;	4,026,626,166 (97.399876%)	46,232,817 (1.118324%)	61,259,379 (1.481800%)
13.	to consider and approve the amendments to the Rules of Procedure of the Board of Supervisors of Jiangxi Bank Co., Ltd.;	4,026,626,166 (97.399876%)	46,232,817 (1.118324%)	61,259,379 (1.481800%)
14.	to consider and approve the amendments to the Rules of Procedure Regarding General Meetings of Jiangxi Bank Co., Ltd.;	4,069,872,001 (98.445948%)	52,986,982 (1.281699%)	11,259,379 (0.272353%)
As Special Resolution				
15.	to consider and approve the amendments to the Articles of Association of Jiangxi Bank Co., Ltd.	4,067,980,001 (98.400182%)	4,878,982 (0.118018%)	61,259,379 (1.481800%)

Notes:

- (a) In counting the voting results for a resolution, abstained votes were regarded as votes with voting rights.
- (b) As more than one half of the votes were cast in favour of each of the resolutions Nos. 1 to 14, all such resolutions were duly passed as ordinary resolutions.
- (c) As at least two-thirds of the votes were cast in favour of the resolution No. 15, such resolution was duly passed as a special resolution.

II. POLL RESULTS OF THE CLASS MEETING OF DOMESTIC SHAREHOLDERS

As at the date of the Class Meeting of Domestic Shareholders, the total number of issued Domestic Shares of the Bank was 4,678,776,901 Shares, which was the total number of Domestic Shares entitling the holders of Domestic Shares to attend and vote at the Class Meeting of Domestic Shareholders on all resolutions proposed at the meeting.

All the resolutions proposed at the Class Meeting of Domestic Shareholders were passed by poll. Domestic Shareholders and proxies who attended the Class Meeting of Domestic Shareholders hold an aggregate of 3,988,691,126 Domestic Shares of the Bank, representing approximately 82.25% of the total number of issued Domestic Shares of the Bank.

There were no Domestic Shares requiring the holder to abstain from voting in favour of the resolutions at the Class Meeting of Domestic Shareholders under the Listing Rules (including Rule 13.40 of the Listing Rules).

None of the Domestic Shareholders stated their intention in the Circular to vote against any of the resolutions at the Class Meeting of Domestic Shareholders.

The poll results of the resolutions proposed at the Class Meeting of Domestic Shareholders are as follows:

Resolutions		Number of Votes Cast and Percentage of Total Number of Votes Cast		
		For	Against	Abstain
As Special Resolutions				
1.	to consider and approve the amendments to the Articles of Association of Jiangxi Bank Co., Ltd.;	3,941,431,747 (98.815166%)	0 (0.000000%)	47,259,379 (1.184834%)
2.	to consider and approve the amendments to the Rules of Procedure Regarding General Meetings of Jiangxi Bank Co., Ltd.	3,941,431,747 (98.815166%)	0 (0.000000%)	47,259,379 (1.184834%)

Notes:

- (a) In counting the voting results for a resolution, abstained votes were regarded as votes with voting rights.
- (b) As at least two-thirds of the votes were cast in favour of the resolutions Nos. 1 to 2, all such resolutions were duly passed as special resolutions.

III. POLL RESULTS OF THE CLASS MEETING OF H SHAREHOLDERS

As at the date of the Class Meeting of H Shareholders, the total number of issued H Shares of the Bank was 1,345,500,000 Shares, which was the total number of H Shares entitling the holders of H Shares to attend and vote at the Class Meeting of H Shareholders on all resolutions proposed at the meeting.

All the resolutions proposed at the Class Meeting of H Shareholders were passed by poll. H Shareholders and proxies who attended the Class Meeting of H Shareholders hold an aggregate of 441,810,347 H Shares of the Bank, representing approximately 32.84% of the total number of issued H Shares of the Bank.

There were no H Shares requiring the holder to abstain from voting in favour of the resolutions at the Class Meeting of H Shareholders under the Listing Rules (including Rule 13.40 of the Listing Rules).

None of the H Shareholders stated their intention in the Circular to vote against any of the resolutions at the Class Meeting of H Shareholders.

The poll results of the resolutions proposed at the Class Meeting of H Shareholders are as follows:

Resolutions		Number of Votes Cast and Percentage of Total Number of Votes Cast		
		For	Against	Abstain
As Special Resolutions				
1.	to consider and approve the amendments to the Articles of Association of Jiangxi Bank Co., Ltd.;	436,931,365 (98.895684%)	4,878,982 (1.104316%)	0 (0.000000%)
2.	to consider and approve the amendments to the Rules of Procedure Regarding General Meetings of Jiangxi Bank Co., Ltd.	436,931,365 (98.895684%)	4,878,982 (1.104316%)	0 (0.000000%)

Notes:

- (a) In counting the voting results for a resolution, abstained votes were regarded as votes with voting rights.
- (b) As at least two-thirds of the votes were cast in favour of the resolutions Nos. 1 to 2, all such resolutions were duly passed as special resolutions.

IV. APPOINTMENT OF A SHAREHOLDER REPRESENTATIVE SUPERVISOR OF THE SECOND SESSION OF THE BOARD OF SUPERVISORS

References are made to the announcement issued by the Bank dated March 27, 2020 in relation to, among others, proposed appointment of a Supervisor, and the Circular. The AGM has approved Mr. Liu Wei as a Shareholder representative Supervisor of the second session of the Board of Supervisors of the Bank. The term of office of Mr. Liu Wei shall commence from May 29, 2020 till the expiry of the term of the second session of the Board of Supervisors.

As of the date of this announcement, there has been no change to the biographical details of Mr. Liu Wei as disclosed in the Circular.

V. AMENDMENTS TO THE ARTICLES OF ASSOCIATION

Pursuant to the Notice of the Jiangxi Office of China Banking and Insurance Regulatory Commission on Carrying out the Amendment and Improvement of the Articles of Association of Legal Person Banking Institutions Within Its Jurisdiction (《江西銀保監局辦公室關於開展轄內法人銀行業金融機構公司章程修訂完善工作的通知》), the Bank intends to amend the Articles of Association. At the Board meeting held on March 27, 2020, the resolution on amending the Articles of Association was approved. The amendments to the Articles of Association were duly approved by the Shareholders in the AGM, the Class Meeting of Domestic Shareholders and the Class Meeting of H Shareholders and shall take effect from the date on which the Bank has obtained all necessary approvals from the PRC banking regulatory authorities.

VI. PAYMENT OF THE FINAL DIVIDEND

The payment of cash dividends for the year ended December 31, 2019 of RMB0.05 (tax inclusive) per Share (the “**Final Dividend**”) was approved at the AGM. The Bank will distribute the Final Dividend on July 28, 2020 (Tuesday) to the holders of Domestic Shares and the holders of H Shares whose names appear on the register of members of the Bank on June 9, 2020 (Tuesday). The Final Dividend is denominated in RMB. Dividends payable to the holders of Domestic Shares will be paid in RMB, while dividends payable to the holders of H Shares will be paid in Hong Kong dollars. The actual distribution amount in Hong Kong dollars will be calculated based on the average middle exchange rate of RMB to Hong Kong dollars of the five business days preceding the date on which the AGM is convened (including the date of the AGM) as announced by the People’s Bank of China (i.e. HK\$1.00 to RMB0.918796). As such, the Final Dividend for each H Share is HK\$0.054419 (tax inclusive). For matters concerning taxation relating to the Final Dividend and the closure of register of members, please refer to the 2019 annual report of the Bank and the Circular respectively.

By Order of the Board
Jiangxi Bank Co., Ltd.*
CHEN Xiaoming
Chairman

Nanchang, the PRC, May 29, 2020

As of the date of this announcement, the board of directors of the Bank comprises Mr. CHEN Xiaoming, Mr. LUO Yan and Mr. XU Jihong as executive directors; Mr. QUE Yong, Mr. LI Zhanrong, Mr. LIU Sanglin, Mr. DENG Jianxin and Ms. ZHUO Liping as non-executive directors; and Ms. ZHANG Rui, Ms. ZHANG Wangxia, Mr. WONG Hin Wing and Ms. WANG Yun as independent non-executive directors.

* *Jiangxi Bank Co., Ltd. is not an authorized institution within the meaning of the Banking Ordinance (Chapter 155 of the Laws of Hong Kong), not subject to the supervision of the Hong Kong Monetary Authority, and not authorized to carry on banking/deposit-taking business in Hong Kong.*