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JIANGXI BANK CO., LTD.*

江西銀行股份有限公司*

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1916)

NOTICE OF THE 2021 ANNUAL GENERAL MEETING

NOTICE IS HEREBY GIVEN that the 2021 Annual General Meeting (the “**AGM**”) of Jiangxi Bank Co., Ltd.* (the “**Bank**”) will be held at 9:30 a.m. on June 28, 2022 (Tuesday) at Meeting Room, 3/F, Jiangxi Bank Tower, No. 699 Financial Street, Honggutan New District, Nanchang, Jiangxi Province, the PRC, to consider, and if thought fit, pass the following resolutions:

ORDINARY RESOLUTIONS

1. to consider and approve the election of Directors of the third session of the board of directors:
 - 1.01 to consider and approve the election of Ms. ZENG Hui as an executive director of the Bank
 - 1.02 to consider and approve the election of Mr. LUO Xiaolin as an executive director of the Bank
 - 1.03 to consider and approve the election of Mr. YU Minxin as a non-executive director of the Bank
 - 1.04 to consider and approve the election of Ms. ZHUO Liping as a non-executive director of the Bank
 - 1.05 to consider and approve the election of Mr. DENG Yonghang as a non-executive director of the Bank
 - 1.06 to consider and approve the election of Ms. XIONG Jiemin as a non-executive director of the Bank
 - 1.07 to consider and approve the election of Mr. LI Shuiping as a non-executive director of the Bank
 - 1.08 to consider and approve the election of Mr. WONG Hin Wing as an independent non-executive director of the Bank

- 1.09 to consider and approve the election of Ms. WANG Yun as an independent non-executive director of the Bank
- 1.10 to consider and approve the election of Mr. YANG Ailin as an independent non-executive director of the Bank
- 1.11 to consider and approve the election of Mr. LIU Xinghua as an independent non-executive director of the Bank
2. to consider and approve the election of Supervisors of the third session of the board of supervisors:
 - 2.01 to consider and approve the election of Mr. ZHOU Minhui as a shareholder supervisor of the Bank
 - 2.02 to consider and approve the election of Mr. WANG Ruiqiang as a shareholder supervisor of the Bank
 - 2.03 to consider and approve the election of Mr. HE Nan as a shareholder supervisor of the Bank
 - 2.04 to consider and approve the election of Mr. LI Xunlei as an external supervisor of the Bank
 - 2.05 to consider and approve the election of Mr. LUO Ping as an external supervisor of the Bank
 - 2.06 to consider and approve the election of Ms. WANG Guizhi as an external supervisor of the Bank
3. to consider and approve the 2021 work report of the board of directors
4. to consider and approve the 2021 work report of the board of supervisors
5. to consider and approve the 2021 annual financial statements report
6. to consider and approve the 2022 financial budget plan
7. to consider and approve the 2021 profit distribution plan
8. to consider and approve the 2022 capital expenditure plan
9. to consider and approve the engagement of audit institutions for 2022

10. to consider and approve the Formulation of the Rules of Procedure of The Board of Directors (2022 Version)
11. to consider and approve the Amendments to the Rules of Procedure of the Board of Supervisors
12. to consider and approve the Amendments to the Working Rules for External Supervisors
13. to consider and approve the Amendments to the Working Rules for Independent Directors
14. to consider and approve the Amendments to the Remuneration Package for Independent Directors

SPECIAL RESOLUTIONS

15. to consider and approve the extension of the validity period and authorization period of the issuance of undated capital bonds
16. to consider and approve the Amendments to the Articles of Association
17. to consider and approve the Amendments to the Rules of Procedure Regarding General Meetings
18. to consider and approve the Amendments to the Measures for Equity Management
19. to consider and approve the Formulation of Behavior Supervision Measures for Major Shareholder

REPORTING MATTER

20. the special report on related-party transactions for 2021
21. the report on “2021-2025” strategy planning

**The Board of Directors of
Jiangxi Bank Co., Ltd.***

Nanchang, the PRC, May 27, 2022

As of the date of this notice, the board of directors of the Bank comprises Mr. LUO Yan as executive directors; Mr. LI Zhanrong, Mr. LIU Sanglin, Mr. DENG Jianxin, Ms. ZHUO Liping and Mr. YU Minxin as non-executive directors; and Ms. ZHANG Rui, Ms. ZHANG Wangxia, Mr. WONG Hin Wing and Ms. WANG Yun as independent non-executive directors.

* *Jiangxi Bank Co., Ltd. is not an authorized institution within the meaning of the Banking Ordinance (Chapter 155 of the Laws of Hong Kong), not subject to the supervision of the Hong Kong Monetary Authority, and not authorized to carry on banking/deposit-taking business in Hong Kong.*

Notes:

1. Pursuant to the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (“**Listing Rules**”), all resolutions proposed at the AGM will be voted by poll (except for the resolutions concerning relevant procedures or administrative matters which the chairman decides to permit the vote by a show of hands). The voting results will be published on both the websites of Hong Kong Stock Exchange (www.hkexnews.hk) and the Bank (www.jx-bank.com) in accordance with the Listing Rules.

2. **CLOSURE OF THE REGISTER OF MEMBERS AND THE ELIGIBILITY FOR ATTENDING AND VOTING AT THE AGM**

In order to determine the list of Shareholders who are entitled to attend and vote at the AGM, the Bank’s register of members will be closed from May 28, 2022 (Saturday) to June 28, 2022 (Tuesday), both days inclusive, during which period no transfer of the shares of the Bank will be effected. The Shareholders included in the Bank’s register of Shareholders on June 28, 2022 (Tuesday) shall be entitled to attend and vote at the AGM. In order to be eligible for attending and voting at the AGM, all transfer documents together with relevant share certificates and other appropriate documents shall be sent for registration to the Board office of the Bank at Jiangxi Bank Tower, No. 699 Financial Street, Honggutan New District, Nanchang, Jiangxi Province, the PRC (for holders of Domestic Shares) or to the H Share Registrar, namely, Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong (for holders of H Shares) before 4:30 p.m. on May 27, 2022 (Friday).

3. **CLOSURE OF THE REGISTER OF MEMBERS AND THE ELIGIBILITY FOR RECEIVING THE 2021 FINAL DIVIDEND**

The Board of the Bank has proposed the 2021 Final Dividend (the “**2021 Final Dividend**”) of RMB0.05 per share (including tax), totaling RMB301.2 million (including tax). If approved by the AGM, the 2021 Final Dividend will be distributed to the Shareholders whose names appear in the register of members of the Bank on July 10, 2022 (Sunday). The 2021 Final Dividend is expected to be distributed to the Shareholders on August 26, 2022 (Friday).

The H Share register of members of the Bank will be closed from July 5, 2022 (Tuesday) to July 10, 2022 (Sunday), both days inclusive, during which period no transfer of H Shares will be effected. In order to be eligible for receiving the 2021 Final Dividend, all transfer documents together with relevant share certificates and other appropriate documents shall be sent to the H Share Registrar, namely, Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong before 4:30 p.m. on July 4, 2022 (Monday).

4. **PROXY**

Any Shareholder entitled to attend and vote at the AGM is entitled to appoint one or more persons (if the Shareholder holds two or more issued Shares of the Bank with a nominal value of RMB1.00 each), whether such person is a Shareholder of the Bank or not, as his/her/its proxy or proxies to attend and vote on his/her/its behalf at the AGM.

The proxy concerned must be appointed with a power of attorney. The power of attorney concerned must be signed by the principal or the representative duly authorized in writing by the principal. If the principal is a legal person, the power of attorney shall be affixed with the seal of the legal person or signed by its Director or a representative duly authorized in writing. If the power of attorney of the proxy is signed by the authorized person of the principal under a power of attorney or other authorization documents given by the appointer, such power of attorney or other authorization documents shall be notarized, and served at the same time as the power of attorney. The power of attorney of the Shareholders’ proxy shall be served to the H Share Registrar, namely, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong (for holders of H Shares), or to the Board office of the Bank at Jiangxi Bank Tower, No. 699 Financial Street, Honggutan New District, Nanchang, Jiangxi Province, the PRC (for holders of Domestic Shares) not less than 24 hours before the scheduled time for holding of the AGM (i.e. by 9:30 a.m. on June 27, 2022 (Monday)) or any adjournment thereof (as the case may be).

After the completion and return of the power of attorney, you can attend and vote in person at the AGM or any adjournment thereof should you so wish. In this case, the power of attorney will be deemed to have been revoked.

In case of registered joint holders of any shares, one of the registered joint holders can vote on such shares in person or by proxy as if he/she is the only holder entitled to vote. If more than one registered joint holders attend the AGM in person or by proxy, only the vote of the person whose name appears first in the register of members relating to the shares (in person or by proxy) will be accepted as the only vote of the joint holders.

5. MISCELLANEOUS

- (i) The Shareholders or their proxies shall present their identity documents when attending the AGM (or any adjournment thereof). If the legal representative of corporate Shareholders or any other persons officially authorized by the corporate Shareholders is present at the AGM (or any adjournment thereof), such legal representative or other persons shall present their identity documents and the certifying documents for appointment as a legal representative or valid authorization documents (as the case may be).
- (ii) The AGM is expected to last for no more than half a day. Shareholders and representatives attending the meeting shall be responsible for their own traveling and accommodation expenses.
- (iii) Address and contact of Computershare Hong Kong Investor Services Limited:

17M Floor
Hopewell Centre, 183 Queen's Road East
Wanchai
Hong Kong

Tel: (852) 2862 8555
Fax: (852) 2865 0990

Address and contact of the Board office of the Bank:

Jiangxi Bank Tower
No. 699 Financial Street, Honggutan New District
Nanchang
Jiangxi Province
the PRC

Tel: (86) 791 86791008/(86) 791 86791009
Fax: (86) 791 86771100

- (iv) Shareholders who intend to attend the meeting in person are advised to pay attention to the following matters :
 - a. Please contact the office of the Board of the Bank no later than two business days before the AGM (i.e. before 9: 30 a.m. on Friday, June 24, 2022, (Beijing time)) to communicate and register information regarding health condition, recent itineraries and other information in order to enter the venue on the date of the AGM.
 - b. Please follow and comply with instructions on pandemic prevention requirements, including attendee registration, health information inquiry and authentication and temperature check, upon arrival at the venue of the AGM, strictly comply with the pandemic prevention requirements of local governmental authorities. During the meeting, please wear face masks throughout the meeting and keep necessary distance according to the meeting arrangements.
 - c. Contact details for the meeting:

The office of the Board of Jiangxi Bank Co., Ltd.

Contact address: Jiangxi Bank Tower, No. 699 Financial Street, Honggutan New District,
Nanchang, Jiangxi Province, the PRC

Postal code: 330038

Fax: (86) 791 86771100

Email: xuc03@jx-bank.com

6. The details about the aforesaid resolutions proposed for the consideration and approval at the AGM will be set out in the circular of the AGM and the 2022 First Class Meeting of H Shareholders of the Bank dated May 27, 2022. Shareholders should also read the 2021 annual report published by the Bank on April 4, 2022, where the 2021 work report of the board of directors, 2021 work report of the board of supervisors, audited 2021 financial statements and the 2021 profit distribution plan are set out.